



Assistance Eligibility Form

Return to Jen Scharkie, Enrolments Manager jscharkie@friends.tas.edu.au

The information you provide on this form will be dealt with in accordance with our Privacy Policy. Please see details at the end of this form. Further, you are required to keep this application and the result of your application confidential. Please ensure you have signed the confidentiality agreement at the end of the form.

1. Student

Student Applicant Name:

Student Year level in 2024:

Financial % Requested for 2024

2. Legal responsibility for School fees

Name/s of those who will agree to and sign the Enrolment Contract at the time of your child being enrolled?
What is the relationship to the student(s) of the person(s) paying school fees?
Eg parent/guardian/grandparent.

.....

3. Details of adults in your household

Adult 1

Name:

Employer:

Full Time, Part Time or Casual:

Relationship to student:

Adult 2

Name:

Employer:

Full Time, Part Time or Casual:

Relationship to student:

Adult 3

Name:

Employer:

Full Time, Part Time or Casual:

Relationship to student:

4. Details of children in your Family

Child 1

Student ID if known:

.....

Age:

.....

Relationship to student for whom fee assistance is sought:

.....

Days per fortnight this child lives with you:

.....

Name of School/Educational Institution:

.....

Year group this child will attend in 2024:

.....

Annual education fees for which you are responsible for this child:

\$

.....

Child 2

Student ID if known:

.....

Age:

.....

Relationship to student for whom fee assistance is sought:

.....

Days per fortnight this child lives with you:

.....

Name of School/Educational Institution:

.....

Year group this child will attend in 2024:

.....

Annual education fees for which you are responsible for this child:

\$

.....

Child 3

Student ID if known:

.....

Age:

.....

Relationship to student for who fee assistance is sought:

.....

Days per fortnight this child lives with you:

.....

Name of School/Educational Institution:

.....

Year group this child will attend in 2024:

.....

Annual education fees for which you are responsible for this child:

\$

.....

5. Separated family

Only to be completed when the parents live separate from each other.

Please give a brief summary of your family circumstances (attach another sheet if necessary) including:

a) The year of separation:

.....

b) Arrangements currently in place for your children (who they live with and how much time they spend with the other parent):

.....
.....
.....

c) Arrangements for child support:

.....

d) Duration of the current contact and child support arrangements:

.....
.....

e) If there are/were property issues, has the property settlement been finalised:

.....
.....
.....

6. Financial assistance

Please answer all questions in full and attach another sheet if necessary.

a) Could the student(s) for whom you are seeking assistance attend the school without financial assistance?

.....

b) Have you applied for fee concessions from any other school? If yes, please state the details and results:

.....
.....
.....

c) Have you applied for financial assistance from any other source, including other family members? If yes, please state details and results:

.....
.....

d) Have you received financial assistance with school fees in previous years from any source, including another school? If yes, please state details

.....
.....
.....

e) How much can you afford to pay in school fees for each student for whom you are seeking assistance?

.....
.....

7. Assets and liabilities

Please include the assets and liabilities of every adult living in your household.

a) Family Home

Address:

Who owns the property:

Year purchased:

Purchase price:

Current value (estimated):

Mortgage loan owing:

Net equity:

Minimum annual mortgage repayments:

b) Family Home (if renting)

Rent per week:

c) Other Property (houses, units, land, holiday home etc.)

Address(s):
.....

Current value (estimated):
.....

Mortgage loan owing:
.....

Net equity:
.....

d) Motor Vehicles and Boats

Make, model & year
.....

Owned by:
.....

Current value (est):
.....

Loan owing
.....

Net equity
.....

e) Money, shares and other assets (Including bank accounts, shares, investments, family trusts etc. Summary only required e.g. Shares \$10,000)

Description
.....

Current value (est.):
.....

f) Other Liabilities (including personal loans, debts etc.)

Description
Amount owed:

g) Remarks you may like to make about your asset/liability position

.....
.....
.....
.....

8. Details of business and /or farm

Business/Farm location:
Brief description of business/farm activities
Owner/s of business and/or farm and % of ownership
Net profit or loss from business and or farm for: a) The past financial year
b) The current financial year (est.)
Business/farm assets current value (est.):
Business/farm liabilities, amount owed (est.):

If you receive income from the business/farm, please detail any major tax deductible items that do not result in cash outflow in that year (e.g. tax losses brought forward, depreciation)

.....
.....

Remarks you may like to make about your business and/or farm

.....
.....
.....
.....

9. Household income

a) Taxable income as declared in tax returns for the years 01/07/2021 to 30/06/2022 and 01/07/2022 to 30/06/2023. Please attach a copy of the Notice of Assessment. If a return has not been prepared for the current financial year, please give accurate estimates of income for the year and a copy of previous years assessment notices.

Adult 1: \$

Adult 2: \$

Adult 3: \$

b) Expected taxable income for the financial year 01/07/2023 to 30/06/2024

Adult 1: \$

Adult 2: \$

Adult 3: \$

c)

i. Details of any fringe benefits received, including values where appropriate. E.g. Use of car, low cost housing etc.

.....
.....

ii. Details of Salary Sacrifice Packaging for all adults in the household

.....
.....

d) Details and level (amount) of any other income, distributions or assistance that is not otherwise included in your taxable income.

***Examples:**

Family Tax Benefit A and/or B, Youth Allowance, Assistance for Isolated Children, child support, pensions, scholarships, rental income or assistance, distribution from discretionary trust, income from other sources.

.....
.....

e) If any adult in your household does not work full time, please explain why it would not be practicable for that person(s) to increase their work hours.

.....
.....

.....
.....

.....
.....

f) Please give details of any other income people in your household receive. Eg student allowances, student earnings.

.....
.....

g) Remarks you may like to make about your family's income position.

.....
.....
.....

10. Finances of other parent (for separated families only)

Please give details of financial assistance provided by the student(s) other parent and/or steps you have taken to obtain further support, especially in relation to school fees.

.....
.....
.....

11. Reasons for applying

Please summarise the reasons for your application and advise the level of financial assistance (in percentage terms) you would like the Committee to consider.

.....
.....
.....

12. Declaration and Confidentiality Agreement

I/We hereby declare that the information furnished by me/us in this application is a full and complete disclosure of my/our family's financial position, is true in every particular to the best of my/our knowledge, and is submitted in support of this application without reservation or exemption whatsoever.

In signing the application, I/we further agree to keep this application and the results of this application confidential

Signature(s):

Name(s):

Date:

Office use only:

Date received:

Date to FA committee:

Date family notified of outcome: